

Message Text

UNCLASSIFIED

PAGE 01 TOKYO 05138 290941Z
ACTION MMO-04

INFO OCT-01 EUR-12 EA-12 ISO-00 SP-02 USIA-15 AID-05
EB-08 NSC-05 SS-15 STR-07 OMB-01 CEA-01 CIAE-00
COME-00 FRB-01 INR-10 NSAE-00 XMB-04 OPIC-06
LAB-04 SIL-01 /114 W
-----020058 290950Z /10

P 290912Z MAR 78
FM AMEMBASSY TOKYO
TO SECSTATE WASHDC PRIORITY 6568
TREASURY/DEP WASHDC PRIORITY
INFO AMEMBASSY BONN
AMEMBASSY BRUSSELS
AMEMBASSY LONDON
AMEMBASSY PARIS
AMEMBASSY ROME

UNCLAS TOKYO 05138

PASS CEA AND FEDERAL RESERVE BOARD

USEEC

USOECN ALSO FOR EMBASSY

E.O. 11652: N/A/
TAGS: ECRP, JA
SUBJECT: CERP 0585 - INDUSTRIAL PRODUCTION IN FEBRUARY -
PRELIMINARY

REF: TOKYO 4487

1. SUMMARY: JAPAN'S INDUSTRIAL PRODUCTION, S.A., DECLINED
IN FEB WHILE THE LEVEL OF SHIPMENTS REMAINED UNCHANGED.
INVENTORIES RECORDED A SHARP DECLINE, AND THE INVENTORIES
TO SHIPMENTS RATIO DECLINED FOR THE FOURTH STRAIGHT
MONTH. END SUMMARY.
UNCLASSIFIED

UNCLASSIFIED

PAGE 02 TOKYO 05138 290941Z

2. ACCORDING TO PRELIMINARY DATA RELEASED MARCH 29 BY THE
MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY (MITI),
JAPAN'S INDEX OF MINING AND MANUFACTURING PRODUCTION, S.A.,
DECLINED BY 0.6 PERCENT FROM THE PRIOR MONTH.
THIS, HOWEVER, FOLLOWED THE STRONG INCREASES IN THE PRE-
CEDING THREE MONTHS. EXCLUDING SHIPS, THE FEB PRODUCTION

DECLINE WAS A SMALLER 0.3 PERCENT. MITI ATTRIBUTES THE FEB PRODUCTION DECLINE PRIMARILY TO THE SLUGGISH PERFORMANCE OF INDUSTRIES MANUFACTURING ELECTRIC MACHINERY, PETROLEUM AND COAL PRODUCTS, TEXTILES, AND TRANSPORTATION EQUIPMENT (INCLUDING PASSENGER CARS).

3. PRODUCERS' SHIPMENTS OF FINISHED GOODS IN MINING AND MANUFACTURING INDUSTRIES, S.A., REMAINED UNCHANGED IN FEB AFTER THE SUBSTANTIAL ADVANCE IN THE PRECEDING THREE MONTHS. EXCLUDING SHIP DELIVERIES, PRODUCERS' SHIPMENTS RECORDED A SMALL DECLINE OF 0.1 PERCENT.

4. INDEX OF PRODUCERS' INVENTORIES OF FINISHED GOODS IN MINING AND MANUFACTURING INDUSTRIES, S.A., DECLINED IN FEB BY 1.2 PERCENT, NEARLY OFFSETTING THE ADVANCE RECORDED IN THE PRECEDING THREE MONTHS. RATIO OF PRODUCERS' INVENTORIES OF FINISHED GOODS TO SHIPMENTS DECLINED IN FEB FOR THE FOURTH STRAIGHT MONTH.

5. FOLLOWING ARE PRELIMINARY MITI DATA ON FEB INDUSTRIAL PRODUCTION INDICES, S.A., 1975 EQUALS 100:

- JAN (REV.) FEB(PREL) PCT INCR.

INDUSTRIAL PRODUCTION:

ALL INDUSTRIES	118.9	118.6	MIN 0.3
PUBLIC UTILITIES	114.9	117.5	2.3
UNCLASSIFIED			

UNCLASSIFIED

PAGE 03 TOKYO 05138 290941Z

MINING AND MANUFACTURING	119.1	118.4	MIN 0.6
MINING	105.6	104.9	MIN 0.7
MANUFACTURING	119.1	118.7	MIN 0.3
MINING AND MANUFACTURING			
EXCLUDING SHIPS	121.9	121.5	MIN 0.3

PRODUCERS' SHIPMENTS:

ALL INDUSTRIES	118.2	118.3	0.1
MINING AND MANUFACTURING	118.4	118.4	0
MANUFACTURING	118.4	118.4	0
MINING AND MANUFACTURING			
EXCLUDING SHIPS	119.9	119.8	MIN 0.1

PRODUCERS' INVENTORIES OF
FINISHED GOODS:

MINING AND MANUFACTURING	106.1	104.8	MIN 1.2
MINING	84.5	93.7	10.9
MANUFACTURING	106.2	104.8	MIN 1.3
RATIO OF INVENTORIES TO SHIPMENTS	87.7	87.6	MIN 0.1
MANSFIELD			

UNCLASSIFIED

NNN

Message Attributes

Automatic Decaptioning: X
Capture Date: 01 jan 1994
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: REPORTS, INDUSTRIAL PRODUCTION
Control Number: n/a
Copy: SINGLE
Draft Date: 29 mar 1978
Decaption Date: 01 jan 1960
Decaption Note:
Disposition Action: n/a
Disposition Approved on Date:
Disposition Case Number: n/a
Disposition Comment:
Disposition Date: 01 jan 1960
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1978TOKYO05138
Document Source: CORE
Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: N/A
Errors: N/A
Expiration:
Film Number: D780135-1183
Format: TEL
From: TOKYO EEC
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1978/newtext/t19780311/aaaaajdz.tel
Line Count: 115
Litigation Code IDs:
Litigation Codes:
Litigation History:
Locator: TEXT ON-LINE, ON MICROFILM
Message ID: f59724b9-c288-dd11-92da-001cc4696bcc
Office: ACTION MMO
Original Classification: UNCLASSIFIED
Original Handling Restrictions: n/a
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
Page Count: 3
Previous Channel Indicators: n/a
Previous Classification: n/a
Previous Handling Restrictions: n/a
Reference: 78 TOKYO 4487
Retention: 0
Review Action: RELEASED, APPROVED
Review Content Flags:
Review Date: 29 mar 2005
Review Event:
Review Exemptions: n/a
Review Media Identifier:
Review Release Date: N/A
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
SAS ID: 3127358
Secure: OPEN
Status: NATIVE
Subject: CERP 0585 - INDUSTRIAL PRODUCTION IN FEBRUARY - PRELIMINARY
TAGS: ECRP, JA
To: STATE TRSY
Type: TE
vdkgvkey: odbc://SAS/SAS.dbo.SAS_Docs/f59724b9-c288-dd11-92da-001cc4696bcc
Review Markings:
Sheryl P. Walter
Declassified/Released
US Department of State
EO Systematic Review
20 Mar 2014
Markings: Sheryl P. Walter Declassified/Released US Department of State EO Systematic Review 20 Mar 2014